

# OUR PROMISE

## WE PROMISE...

- To give you an incredible client experience you won't be able to find anywhere else at any price.
- To take care of your family at that unknown time in the future when it's needed most ... when you die or become incapacitated.
- To develop an ongoing relationship so your estate plan will always be up-to-date and work the way you want.
- To make you so happy you won't be able to keep us a secret.



## WHAT DO OUR CLIENTS HAVE TO SAY

“ Bill and his staff are knowledgeable and most helpful. They made an arduous task manageable. They asked lots of questions and were great listeners. Our wishes were not cookie cutter, yet Bill made it look easy. He explained things in a clear manner and addressed issues we had not even considered. The final product was perfect for us, and delivered in a timely manner at a reasonable and fair cost. We highly recommend Legacy Planning Law Group! ”

- Client Review



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LEGACY

# ABOUT US

# ABOUT TEAM LEGACY

Our estate planning and elder law team takes pride in a tradition of excellence, ensuring only the highest quality service. We understand the challenges and pressures that come with each client's unique situation, and our legal professionals are here for you every step of the way.

Our knowledgeable and experienced team is committed to guiding you through the complex legal situation you may be in and working to quickly to secure your future and provide peace of mind.

We know that, together with your dreams and our knowledge and skills, we can create a plan that takes care of your family and gives you the confidence to finish the race strong.



## OUR LEGAL SERVICES

### ESTATE PLANNING

- Wills and Trusts
- Powers of Attorney
- Special Needs Planning
- Gun Trusts

### ELDER LAW

- Incapacity Planning
- Medicaid and VA Planning
- Guardianships

### POST-DEATH ADMINISTRATION

- Probate
- Estate Administration
- Trust Administration

### BUSINESS PLANNING

- Business Succession Planning
- Formations and Transactions

NO ONE SIZE FITS ALL.

